

Verziótörténet

- 2021-04-28
- 2021-05-05
- 2021-06-16
- 2022-05-13
- 2022-09-01 v2.0.1.330
- 2022-09-22 v2.0.1.333

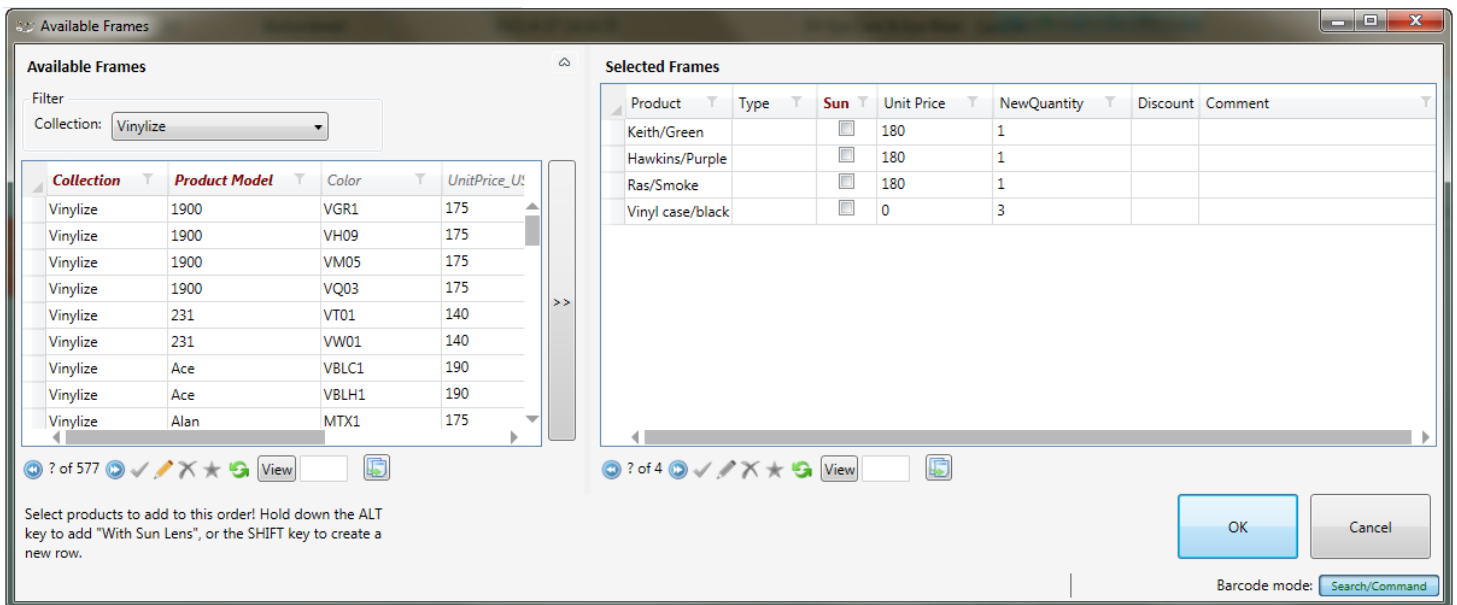
2021-04-28

2021-04-28

Order Priority oldalon "Set Delivery Deadline" funkció lassú, 30-50 másodpercig is fut

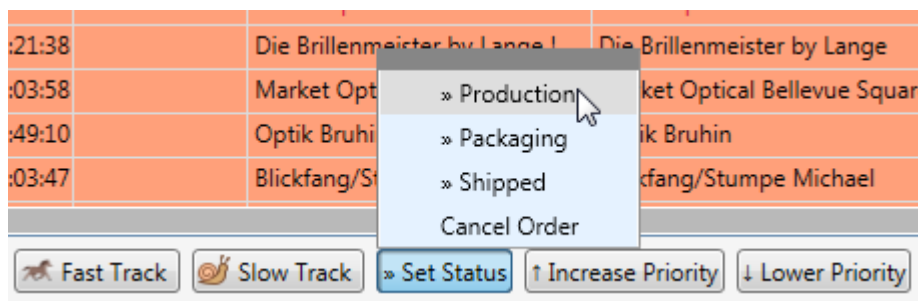
A funkciót optimalizáltam, most pár másodperc alatt lefut.

Orders oldalon ha új tételt próbálunk az Order Parts nézethez rendelni, akkor a felugró ablakban látszódjon a szín mező (át kell méretezni az ablakot)



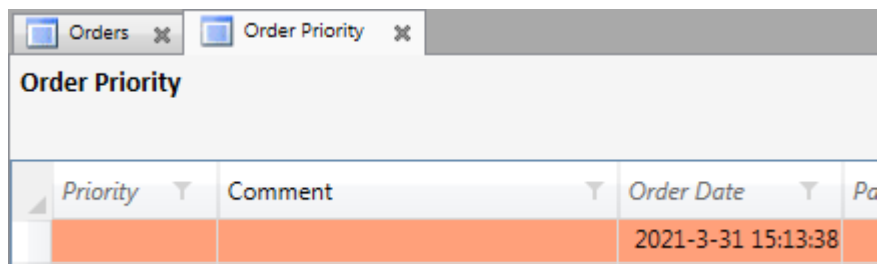
Order Priority nézetben lehessen manuálisan "PRODUCTION" állapotba helyezni egy megrendelést

Az oldal alján van egy új funkciógomb erre - az összes funkció elérhető ami az "Orders" oldalon látható, plusz egy új ">> Production" funkció, ami a kiválasztott megrendelés állapotát "PRODUCTION"-ra állítja:



Order Priority nézetben a "Comments" oszlop a második legyen (mert nem jegyzi meg?)

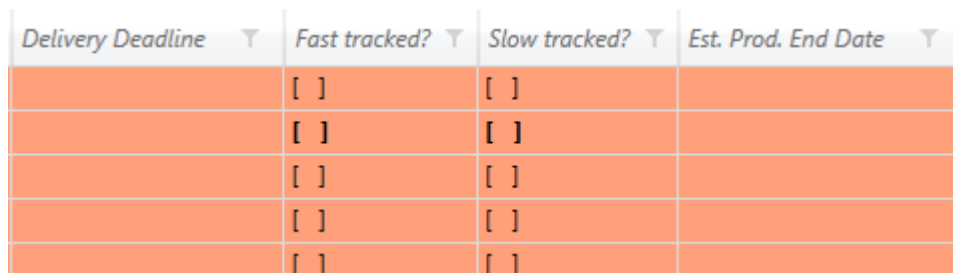
Kész, de leteszteltem, és nekem működik az oszlopok sorrendjének megjegyzése is, így ha átrendezed az oszlopok sorrendjét, akkor újraindítás után is meg kéne, hogy jegyezze.



Priority	Comment	Order Date	Pa
		2021-3-31 15:13:38	

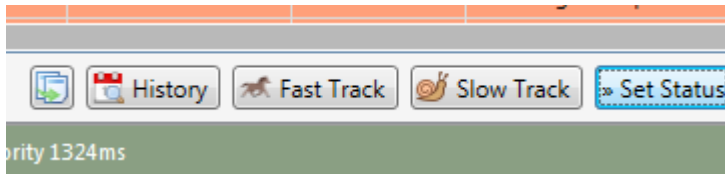
Legyen egy új "Slow Tracked" oszlop az Order Priority nézetben (funkciógombbal)

Létre hoztam az új oszlopot:



Delivery Deadline	Fast tracked?	Slow tracked?	Est. Prod. End Date
	[]	[]	
	[]	[]	
	[]	[]	
	[]	[]	
	[]	[]	

A "Fast Tracked" oszlopot és ezt is írásvédetté tettem, használjuk a nézet alján elérhető `Fast Track` és `Slow Track` műveleteket:



Assembly sheets oldalon vonalkódolvasóval ha beolvasunk keretelőt, akkor automatikusan hozzon létre egy "for stock" keret sort

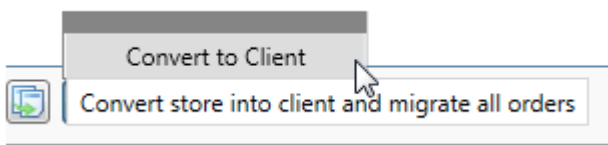
Változtattam a meglévő funkcionalitáson. Ha olyan keretelőt olvasunk be, ami szabad kerethez tartozik, akkor a szabad keretet a tálcához rendeli. Ha olyan keretelőt olvasunk be, ami nem tartozik egy kerethez sem, akkor létre hoz egy "Planned for Stock" keretet és a tálcához rendeli. Az elvégzett műveletről figyelmeztet az oldal alján.

2021-05-05

2021-05-05

Convert Store to Client javítása

Nem működött az alábbi gomb a Clients oldalon, javítottam:



Néha felugrott a hiba ablak "unobserved task exception"

Javítottam

Store-t nem lehetett törölni

Kapott egy "Deleted" mezőt, mostantól lehet törölni.

2021-06-16

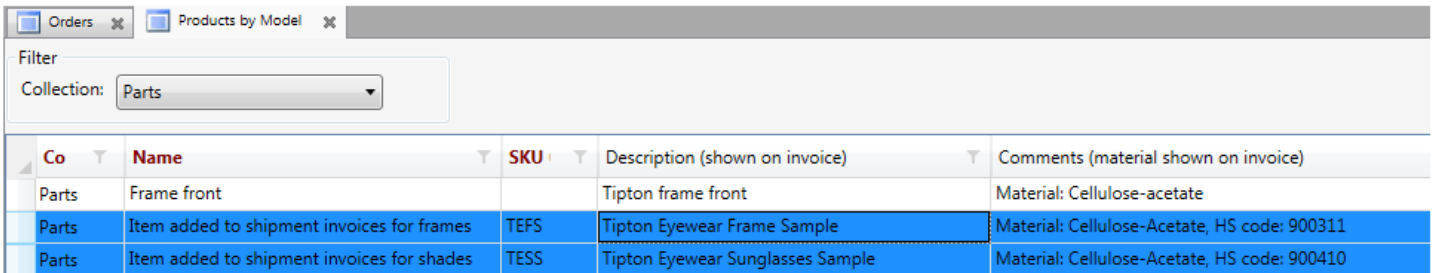
2021-06-16

A "Sample Shipment" számlákba a TOM automatikusan hozzáad fix termékeket a megrendeléstől függően. Ezeknek a neve "Tipton Eyewear Frame Sample" illetve "Tipton Eyewear Sunglasses Sample". A termék megnevezésén túl a termék anyagát is nevesítette. Viv kérte, hogy változtassunk ezen a szövegen az alábbiak szerint:

Material: Cellulose-Acetate → Material: Cellulose-Acetate, HS code: 900311

Material: Cellulose-Acetate → Material: Cellulose-Acetate, HS code: 900410

A logikán változtattam, hogy ne fixen bele legyen égetve a kódba, hanem a "TEFS" illetve "TESS" SKU-val rendelkező, Parts kollekcióba tartozó termékek "Description"-jét és "Comments"-jét írja bele az invoiceba. Ezeket a Viv is tudja kezelni a jövőben:



Co	Name	SKU	Description (shown on invoice)	Comments (material shown on invoice)
Parts	Frame front		Tipton frame front	Material: Cellulose-acetate
Parts	Item added to shipment invoices for frames	TEFS	Tipton Eyewear Frame Sample	Material: Cellulose-Acetate, HS code: 900311
Parts	Item added to shipment invoices for shades	TESS	Tipton Eyewear Sunglasses Sample	Material: Cellulose-Acetate, HS code: 900410

2022-05-13

2022-05-13

Viv jelezte, hogy lassan nyílik meg a keret képernyő, ha az assembly sheet oldalról próbálja megnyitni az ember, és nem is érhetők el a gombok. Gyorsítottam rajta, levettem felesleges mezőket és átszerkesztettem, hogy három oszlopban jelenjenek meg a mezők.

Cliff	Cliff/PRNC1	Cliff/PRNC1 x0	NOT YET SHIPPED	Budapest
-------	-------------	----------------	-----------------	----------

Most először kicsit lassan, de utána nagyon gyorsan jelenik meg.

2022-09-01 v2.0.1.330

- [Viv] Product field is now editable on the Inventory Item form (both when opening from the Product Inventory page or the Assembly Sheets page). The field only shows products for the given model:

The screenshot displays a form with various fields. On the left, the 'Product' field is open, showing a dropdown menu with the following options: Nita/MTX1 (highlighted in blue), Nita/MJB1, Nita/MTX1 (highlighted in green), Nita/VBIB1, Nita/VBLH1, and Nita/VCWH1. A mouse cursor is pointing at the green-highlighted 'Nita/MTX1' option. Other fields include 'Fast tracked?' (checkbox), 'Status' (Backordered), 'Serial #' (VxxNTMTX177,059), 'Barcode', 'Collection' (Vinylize), 'Model' (Nita), 'Sun Lens?', 'Assembled by', 'Quality', 'Assembly Site', and 'Stock Checked'. On the right side, there is a vertical list of labels: Orde, Clie, Orde, Orde, Orde, Orde, Shipr, Orde, Last, Quot, and Deliv.

- [Csilla] Product Inventory now shows "QA Passed On" column both on the Product Inventory as well as Assembly Sheets views:

Batch Identifier	Name	Frames Completed	Status	Comment	Assigned to	Frame Count	Created By
BP_2022_31_v_26	2022_31_v_26	183	Planned	leadva 183 db	Igor	193	
BP_2022_31_v_25	2022_31_v_25	258	Planned	leadva 258 db	Balázs	264	
BP_2022_31_v_24	2022_31_v_24	331	Planned	leadva 331	Tomi	332	

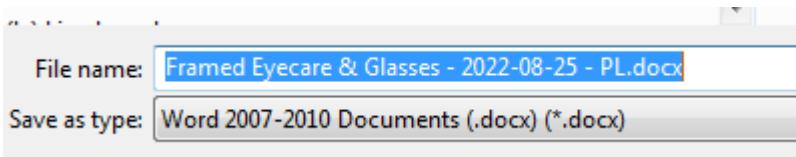
Status	Serial #	Barcode	Model	Client	QA Passed On	Order Part	Shipment
Packaging	VxALNVBLC87,351	*T055713F*	Alan	Tipton 1	2022-08-03	ALNVBLC1 x1 [2022-08-03 *T007713*]	NOT YET SHIPPED
Mailed	NAPPTxRED86,892	*T056066F*	Appetite	Opticland die Brille	2022-08-03	Appetite/Green x1 [2022-08-03 *T007713*]	2022-08-03 *T007713*
Mailed	NAPPTxRED86,856	*T055948F*	Appetite	Schmutz S.A., Opticiens Fribourg	2022-08-01	Appetite/Green x1 [2022-08-01 *T0077385*]	2022-08-01 *T0077385*
Mailed	VAPPTVBL87,269	*T055629F*	Appetite	Optique of Denver	2022-08-17	Appetite/VBLC1 x1 [2022-08-30 *T0078205*]	2022-08-30 *T0078205*

- [LLL] Help menu got a new icon and help pages now load within the application:

The screenshot shows the T.O.M. PRODUCTION SYSTEM interface. The top navigation bar includes tabs for Sales, Operations, Manufacturing, Procurement, Marketing, Configuration, and System Settings. A Help menu icon (a question mark) is visible in the top right, with a dropdown menu listing help topics: TOM kézikönyv, Túlfizetések (Overpayment) kezelése, Előleg (Prepayment) fizetések kezelése, Megrendelés kedvezményei és akciósomagok Jutalékszámítás.

The main content area displays the 'Tipton IT Tudásbázis' (Tipton IT Knowledge Base) with a search bar and a 'Sign up' button. The selected help page is titled 'Overpayment kezelése' (Overpayment handling) and 'Ügyfél egyenleg és túlfizetések kezelése' (Customer balance and overpayment handling). The page content includes a revision number, creation and update dates, and a detailed description of how to handle overpayments in the Orders section.

- [Viv] Bugfix: some reports were generated improperly, for example "PACKING_LIST_ORDER"; fixed:



- [LLL] Fixed issue where read-only date fields disregarded an attached "FormatString" attribute and showed a time component always:

Order Date	2022-05-19
Last Shipment Date	
Quoted Delivery Date	
Delivery Deadline	2022-07-08
Est. Prod. End Date	2022-11-09

- [LLL] Added little question mark to column headers where a description is available:


Y	QA Passed On	Quality	Assembly Site	Y	Stock Checked

- [LLL] Improved handling of aggregate exceptions:

ew Presets Filter

By P

En 19 Hot Reload



Warning!

The application encountered an unexpected error. Please close it and notify the publisher. We are sorry for this inconvenience.

SEE DETAILS

ExceptionType: ArgumentException
Message: e1
Source: TiptonOperationsMgmt.2
TargetSite: Void <Execute>b_7_0()
StackTrace: at
L3.Tipton.ViewModels.Commands.CalculateOrderShipping
Command.<>c.<Execute>b_7_0()
at System.Threading.Tasks.Task.InnerInvoke()
at System.Threading.Tasks.Task.Execute()

Email Bug Report OK

On

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Opto

fact

2022-09-22 v2.0.1.333

2022-09-22 v2.0.1.333

New Sales Reps Report

So this is what the report looks like:

	A	B	C	D	E	F
1						
2		Time period:	2022-07-01 to 2022-09-22			
3						
4		Minimum yearly goal:	€	1 321		
5						
6		Minimum monthly goal:	€	110		
7		Sales this month:	€	16 803		
8						
9		Goal past 3 months:	€	330		
10		Sales last 3 months:	€	36 016		
11						
12		3 Month Sales				
13		Sales Rep	Roland Pfohl ▼			
14						
15		Sum of Total	Order Month ▼			
16		Lead Source ▼	7/1/2022	8/1/2022	9/1/2022	Grand Total
17		Agent (Order Placed via)			€ 0	€ 0
18		Email (Order Placed via)	€ 4 655	€ 9 027	€ 16 803	€ 30 484
19		On-Site Visit			€ 0	€ 0
20		Phone (Order Placed via)			€ 0	€ 0
21		Showroom Visit Sale			€ 0	€ 0
22		Trade Show			€ 0	€ 0
23		Traveling Sample Set	€ 5 532		€ 0	€ 5 532
24		Unknown			€ 0	€ 0
25		Vinylize Tour			€ 0	€ 0
26		Grand Total	€ 10 187	€ 9 027	€ 16 803	€ 36 016
27						

I've highlighted where you have to select one of the sales reps, the numbers then update automatically. At the top you have some summary values, and then in the pivot table below you have it all broken down by month and lead source.

If you want to see data for more than one rep, you can play with the pivot:

	A	B	C	D	E	F	G	H	I
14									
15		Sum of Total							
16		Sales Rep	Lead Source	7/1/2022	8/1/2022	9/1/2022	Grand Total		
17		General Sales Manager	Agent (Order Placed via)			€ 0	€ 0		
18			Email (Order Placed via)	€ 44 443	€ 71 374	€ 30 680	€ 146 497		
19			On-Site Visit			€ 0	€ 0		
20			Phone (Order Placed via)			€ 0	€ 0		
21			Showroom Visit Sale			€ 0	€ 0		
22			Trade Show			€ 0	€ 0		
23			Traveling Sample Set			€ 0	€ 0		
24			Unknown			€ 0	€ 0		
25			Vinylize Tour			€ 0	€ 0		
26		Krisztián Rajos	Agent (Order Placed via)			€ 0	€ 0		
27			Email (Order Placed via)	€ 2 930	€ 715	€ 5 811	€ 9 456		
28			On-Site Visit			€ 0	€ 0		
29			Phone (Order Placed via)			€ 0	€ 0		
30			Showroom Visit Sale			€ 0	€ 0		
31			Trade Show			€ 0	€ 0		
32			Traveling Sample Set			€ 0	€ 0		
33			Unknown			€ 0	€ 0		
34			Vinylize Tour			€ 0	€ 0		
35		Roland Pfohl	Agent (Order Placed via)			€ 0	€ 0		
36			Email (Order Placed via)	€ 4 655	€ 9 027	€ 16 803	€ 30 484		
37			On-Site Visit			€ 0	€ 0		
38			Phone (Order Placed via)			€ 0	€ 0		
39			Showroom Visit Sale			€ 0	€ 0		
40			Trade Show			€ 0	€ 0		
41			Traveling Sample Set	€ 5 532		€ 0	€ 5 532		
42			Unknown			€ 0	€ 0		
43			Vinylize Tour			€ 0	€ 0		
44		Frédéric Germanaz	Agent (Order Placed via)			€ 0	€ 0		
45			Email (Order Placed via)			€ 0	€ 0		
46			On-Site Visit			€ 0	€ 0		
47			Phone (Order Placed via)			€ 0	€ 0		
48			Showroom Visit Sale			€ 0	€ 0		
49			Trade Show			€ 0	€ 0		
50			Traveling Sample Set			€ 0	€ 0		
51			Unknown			€ 0	€ 0		
52			Vinylize Tour			€ 0	€ 0		
53		Grand Total		€ 57 560	€ 81 115	€ 53 295	€ 191 969		
54									

PivotTable Field List

Choose fields to add to report:

- Sales Rep
- Client
- Outlet
- Order Date
- Order Month
- Currency
- Total (in Currency)
- Total
- Lead Source

Drag fields between areas below:

Report Filter

Column Labels

Order Month

Row Labels

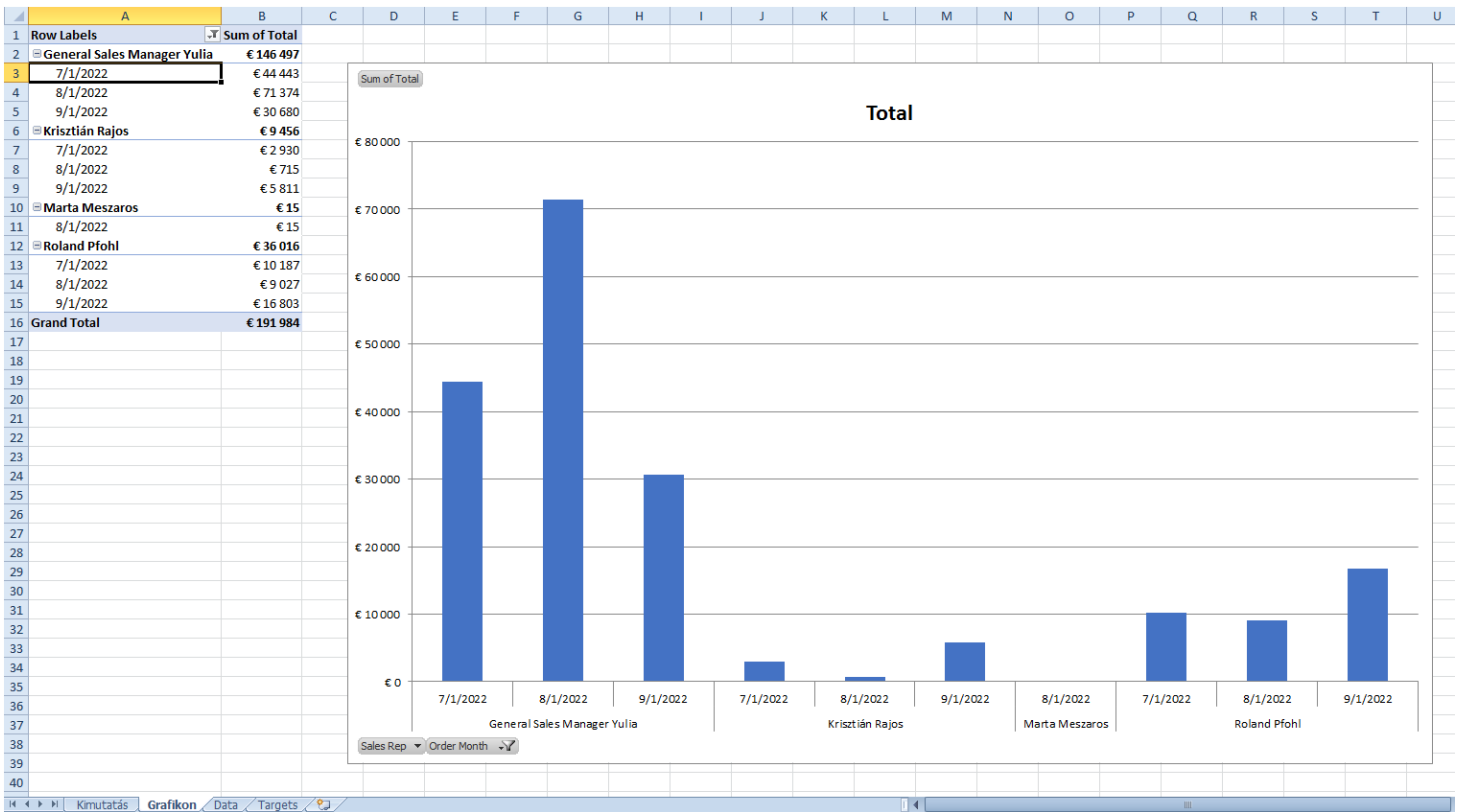
Sales Rep

Lead Source

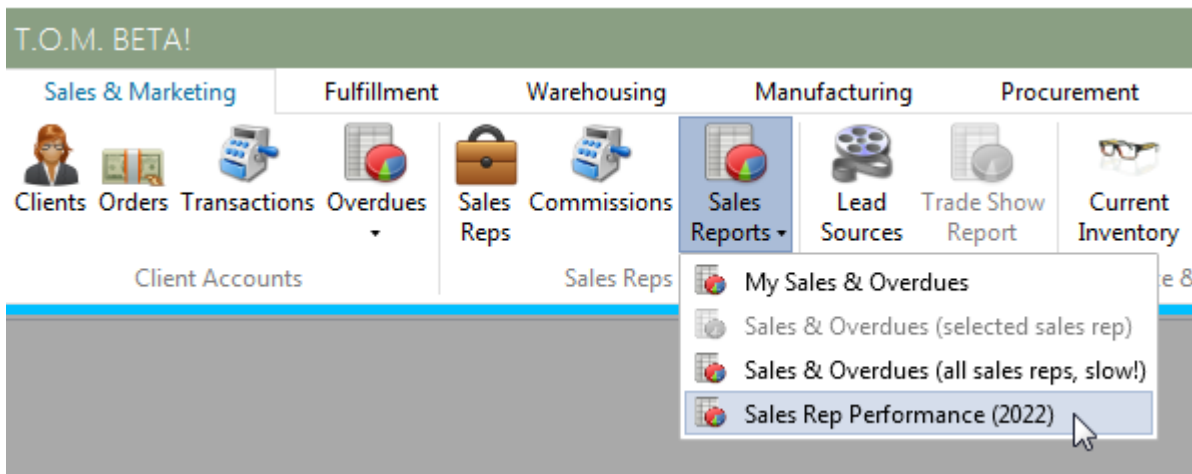
Values

Sum of Total

I've also added a pivot chart that you can play around with:



You can generate the report here:



The report shows all sales reps for managers and admins, and only the current user's data for regular users.

I also filtered the report to only show sales for sales reps who have a corresponding user set in TOM, so sales reps such as "Silas Seattle" or "Bernard King" are not included (but let me know if this is wrong):

Company/Rep Name	Corresponding User	Corresponding Client	Position	Manager
Frédéric Germanaz	Frederic		SENIOR	
Krisztián Rajos	Krisztián Rajos		JUNIOR	General Sales Manager Yulia
Marta Meszaros	Márti		JUNIOR	
Pierre Penaud	Pierre Penaud		JUNIOR	General Sales Manager Yulia
Roland Pfohl	Roland Pfohl		JUNIOR	General Sales Manager Yulia
Simon Hukaya	Simon		JUNIOR	
General Sales Manager Yulia	Yúlia		SENIOR	
Zsofi Tipton	Zsófi	Zsofi Tipton	JUNIOR	

The template for this report can be maintained here:

Code	Name	Extension
SALES_BY_LEAD_SOURCE	Sales by Lead Source	xlsx
SALES_QUANTITY_SUMMARY	Sales Quantity Summary	xlsx
SALES_REPS_PERFORMANCE_2022	Sales Rep Performance (2022)	xlsx
SALES_REP_PERFORMANCE	Sales Rep Sales & Overdues	xlsx
SALES_REVENUE_SUMMARY	Sales Revenue Summary	xlsx

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Documents

Type	Original Path
Sales Rep Performance (2022)	B:\GoogleDrive\Tipton\TOM\Software\Templates
Sales Rep Performance (2022)	B:\GoogleDrive\Tipton\TOM\Software\Templates

Things to do:

(1) You will have to enter monthly average exchange rates for the current and past months when generating the report, so that TOM can calculate EUR sales values for HUF and USD sales:

Navigation menu with categories: Sales & Marketing, Fulfillment, Warehousing, Manufacturing, Procurement, System Settings.

Sub-categories and icons: Clients, Orders, Transactions, Overdues, Sales Reps, Commissions, Sales Reports, Lead Sources, Trade Show Report, Current Inventory, Sales Summary, Logs, Tables, Settings, Help!

Additional sub-categories: Client Accounts, Sales Reps, Marketing, Finance & Planning, Sup.

Dropdown menu from Settings:

- Exchange Rates
- Discount Packages
- Payment Terms
- Transaction Category

Monthly Exchange Rates			
Month		HUF/EUR X-Rate	USD/EUR X-Rate
2022-01		359.4844	1.1325
2022-02		357.1907	1.1341
2022-03		377.1644	1.1010
2022-04		374.4396	1.0831
2022-05		384.6629	1.0569
2022-06		396.8941	1.0574
2022-07		402.4350	1.0203
2022-08		401.6251	1.0122
2022-09		401.4776	1.0007

Here is a good website to get average monthly rates:

<https://www.x-rates.com/average/?from=EUR&to=HUF&amount=1&year=2022>

Zack, if you want I can program TOM to grab these rates automatically and store it daily, but this would involve 4-6 hours of programming (expensive!). For now we agreed that you guys will just enter the rates manually.

(2) It would be a good idea to go through and archive all old / inactive sales reps in TOM. You can just use the "Archive" button:

Sales Reps

Filter

Level: Manager:

Company/Rep Name	Corresponding User
Alexander Gartenmaier	
Antoine Poupot	
APOL	
Balint Bazso	
Béla Molnár	
Bernard King REP	
Bognár Csilla	Csilla Bognár
Eyeshowroom Sarl Domaine Des Lunetiers	

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Client History | Current Clients | Cor | Archive Record(s)

Client From Until

(3) Seems to me that the lead source maybe is not always set properly? Looking at Roland for example all his sales in the last 3 months are "via email" or "traveling sample set". So you guys will have to pay attention to setting the lead source correctly.